

## Morning Briefing

### Jul-Apr exports up 6.25pc to USD 26.859bn YoY:

The country's exports witnessed an increase of 6.25 percent during the first 10 months (July-April) of current fiscal year 2024-25, reaching USD 26.859bn, compared to USD 25.278bn in the same period of last year. [Click here for more](#)

### Apr CPI inflation clocks in at 0.3pc YoY:

The Consumer Price Index (CPI) based inflation clocked in at 0.3 per cent on year-on-year (YoY) basis in April 2025 as compared to 0.7 per cent of the previous month and 17.3 per cent in April 2024, says Pakistan Bureau of Statistics (PBS). [Click here for more](#)

### Coal-fired plant in Gwadar planned, CPPCL cites 'snags' and 'challenges':

Chinese firm M/s CIHC Pak Power Company Limited (CPPCL), which plans to establish a 300 MW coal-fired power plant in Gwadar, has raised serious concerns over several critical challenges — including the approval of insufficient costs, exchange rate losses, and difficulties in converting foreign currency. [Click here for more](#)

### Law promulgated for sudden tax recovery:

The federal government Saturday promulgated, "Tax Laws (Amendment) Ordinance, 2025" for immediate/ sudden recovery from taxpayers' bank accounts or other movable/ immovable properties and sealing of business premises after the decision from higher courts without any further notices. [Click here for more](#)

### Pakistan Crypto Council makes global strides in 50 days:

The Pakistan Crypto Council (PCC), in just 50 days since its launch on March 14, 2025, has achieved what few believed possible, positioning Pakistan as a rising force in global crypto diplomacy, infrastructure and regulatory leadership. [Click here for more](#)

### Federal ministers get 188% salary bump:

The federal government on Sunday increased the salaries of ministers and ministers of state by 188% through a presidential ordinance, bringing their remunerations in line with that of members of parliament. [Click here for more](#)

### Open letter: Balochistan excluded from Gwadar Port revenue:

The Gwadar Port Authority (GPA) has informed the Balochistan government that the province receives no share of the revenue generated from Gwadar Port, despite its strategic and economic importance to the region. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.74	-68.82
Individuals	0.31	19.53
Companies	1.71	57.91
Banks/DFIs	14.69	504.64
MF	-17.23	-495.18
Broker	0.8	-19.95
Insurance	1.25	-31.13

FIPI Sector-wise	
	USD mn
E & P	-0.36
OMC	-0.12
Banks	-0.16
Tech	-0.68

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	114,114	+2.5%	+45.5%	+82.7%
SENSEX	80,502	+0.3%	+1.8%	+11.4%
Nikkei 225	36,831	+2.2%	-7.6%	+10.1%
Hang Seng	22,505	+1.7%	+28.0%	+32.0%
S & P 500	5,687	+1.5%	+3.9%	+19.2%
FTSE 100	8,596	+1.7%	+5.3%	+11.2%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	58.29	-1.60%
Brent	USD/bbl	61.29	-1.35%
Coal	USD/ton	89.10	+0.39%
Gold	USD/oz	3,243.30	+0.65%
Silver	USD/oz	32.26	-0.65%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	280.0594	-0.33%	-0.64%
PKR/JPN	1.9359	-1.64%	-2.69%
PKR/THB	8.4823	+0.62%	+3.28%

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